

**Exhibit E**

**Budget & Staffing**

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**BUDGET AND STAFFING PLAN FOR THE FIRST INTERIM FEE APPLICATION  
FOR THE FEE PERIOD JANUARY 12, 2025 THROUGH MARCH 31, 2025**

<b>Task Code and Project Category</b>	<b>Fees Budgeted<sup>1</sup> (\$)</b>	<b>Hours Budgeted</b>
001 - First Day Motions/Second Day Motions	594,000 – 723,600	550 – 670
002 - Financing Matters/Cash Collateral	2,022,400 – 2,464,000	1,580 – 1,925
003 - Asset Disposition/363 Sale	1,822,500 – 2,227,500	1,350 – 1,650
004 - Relief from Stay/Adequate Protection	380,800 – 470,400	340 – 420
005 - Assumption/Rejection of Leases and Executory Contracts	339,900 – 412,000	330 – 400
006 - Professional Retention	264,600 – 323,400	270 – 330
007 - Fee Applications	165,900 – 197,500	210 – 250
008 - Claims Processing	111,300 – 137,800	105 – 130
009 - Litigation	2,528,800 – 3,085,600	2,180 – 2,660
010 - Case Administration	321,200 – 396,000	370 – 450
011 - Non-Working Travel <sup>2</sup>	196,250 – 235,500	125 – 150
012 – Employee/Labor Matters	641,550 – 782,550	455 – 555
013 - Business Operations	97,600 – 122,000	270 – 330
014 - Tax Issues	82,800 – 103,500	60 – 75
015 - Plan and Disclosure Statement	282,500 – 350,300	250 – 310
016 - Bankruptcy Court Hearings	374,400 – 460,800	260 – 320
017 - Creditor Meetings and Communications	236,600 – 295,750	140 – 175
018 - Corporate Governance and Board Matters	181,350 – 222,300	155 – 190
019 – UST Reporting and Communications	58,000 – 69,600	50 – 60
020 - General Case Strategy	574,000 – 700,000	410 – 500
<b>TOTAL BUDGETED</b>	<b>11,590,000 – 14,109,300</b>	<b>9,500 – 11,565</b>
<b>TOTAL AMOUNT</b>	<b>12,818,818.00</b>	<b>10,514.30</b>

<sup>1</sup> Budgeted amounts do not necessarily reflect to a 1:1 ratio because they reflect a blended hourly rate and a variable allocation of timekeepers and hours, depending on the needs for each category.

<sup>2</sup> As noted above, Sidley charged the Debtors for 50% of non-working travel time.

**Exhibit E**

**STAFFING ACROSS ALL MATTER CATEGORIES  
FOR THE FIRST INTERIM FEE APPLICATION FOR THE  
FEE PERIOD JANUARY 12, 2025 THROUGH MARCH 31, 2025**

<b>Category of Timekeeper</b>	<b>Number of Timekeepers Expected to Perform Work Across All Matter Categories</b>	<b>Sidley Blended Rate<sup>1</sup></b>	<b>Non- Bankruptcy Blended Rate<sup>2</sup></b>
Partners	17	\$1,840.37	\$1,696.00
Senior Counsel / Counsel	1	\$1,570.00	\$1,493.00
Associates (3+ years since first admission)	13	\$1,397.33	\$1,249.00
Jr. Associates (1-3 years since first admission)	40	\$951.32	\$856.00
Paraprofessionals	15	\$605.22	\$554.00
<b>Total Timekeepers</b>	<b>86</b>	<b>\$1,219.18</b>	<b>\$1,328.00</b>

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<sup>1</sup> Sidley calculated the “Sidley Blended Rate” by dividing the total amount billed by Sidley’s timekeepers to the Debtors during the First Interim Fee Period by the total hours billed by such timekeepers to the Debtors during the First Interim Fee Period. The Sidley Blended Rate does not include fees and corresponding hours voluntarily reduced by Sidley prior to submission of the relevant fee applications.

<sup>2</sup> Sidley calculated the “Non-Bankruptcy Blended Rate” by dividing the total amount billed by Sidley’s domestic, non-bankruptcy timekeepers during the comparable Period by the total hours billed by such timekeepers during the comparable Period.